

TRANSFORMATION SURVEY INTERIM RESULTS

We have been running the survey and associated forum for over 8 years – as new business trends emerge we adapt the survey and forum accordingly whilst maintaining specific questions for longer term comparative analysis.

Thus far executives and senior practitioners from global and local top 200 companies and government departments have contributed. With exceptionally positive feedback regarding the insights provided even during the interview.



Industries

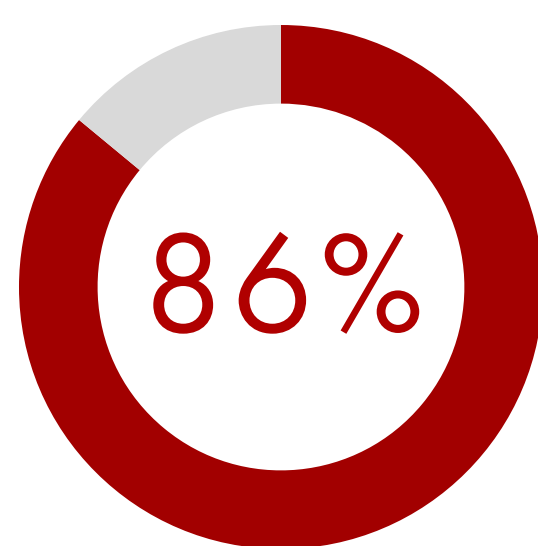
- » Insurance & Finance
- » IT & Telecommunications
- » Government / Public Sector
- » Transportation / Shipping
- » Communications / Media / Publishing
- » Retail
- » Legal
- » Energy

54% ANZ only
17% Asia Pac
29% Global

Greatest Challenge

According to the Executive

1. Customer demand
2. Pace of change
3. Digital Disruption
4. Competition
5. Cost / funding
6. Agile at Scale



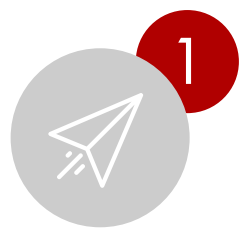
86% of PMOs said their organisation was under threat of digital disruption.

Yet, only 1 in 4 said it was their greatest challenge.

According to the PMO

1. Pace of change
2. Digital Disruption
3. Competition
4. Customer demand
5. Resource allocation / capability
6. Leadership

Highest impact issues caused by disruption



1 Competitors are more nimble (speed to market)



3 Team structures and roles (who leads vs who collaborates)



2 Consumer response (higher expectations)



4 Cyber security

Transformation

91% of PMO Managers surveyed said their organisation was undergoing a transformation.

40% of transformations are resourced separately. 60% are currently being run within the PMO.

Greatest barrier to transformation

- 1 Leadership
- 2 People resisting change
- 3 Company culture
- 4 Resource capacity

As a PMO Manager / Executive we would like to invite you to contribute to our 2018 Australian Transformation and PMO Survey.

www.pm-partners.com.au/join-the-survey

